



Social Contribution Activities



Hagukumu
Investment Plus

Our corporate message, “Creating a sustainable future through the power of investment,” expresses our commitment to supporting our customers’ medium- to long-term asset building, the sound growth of companies, and the realization of a sustainable and prosperous society.

Since establishing this corporate message, our social contribution activities have focused on making donations to organizations that address social and environmental issues identified as material on our Materiality Map. Beginning this fiscal year, we launched a new initiative, “Hagukumu Investment Plus,” under which a portion of the management fees that we receive from its sustainable investment products—calculated based on AUM of the products—is donated to selected organizations. Donations are made to organizations whose missions align with the objectives of “Hagukumu Investment Plus,” namely contributing to a sustainable global future, and whose worldviews and activities resonate with the theme of “creating the future.” The total amount of donations for 2025 is 7 million yen. Under this scheme, the recipient organizations are selected by the firm and, in principle, donations are made once a year.

Sustainable Investment Products of the scheme

- 1 Mizuho Sustainable Fund Series - Robeco Smart Energy
- 2 Mizuho Sustainable Fund Series LO Circular Economy
- 3 One Global ESG Selected Equities Fund <DC pension plan>
- 4 Global ESG High Quality Growth Equities Fund (Without FX hedge)
- 5 One Japanese Equities ESG Focus Fund <DC pension plan>
- 6 Schroder Sustainable Global Equities Fund (Limited FX hedge)
- 7 Schroder Sustainable Global Equities Fund (Without FX hedge)
- 8 One ETF ESG

Organizations	Overview of Activities	Use of Donations
(Public Interest Incorporate Foundation) World Wide Fund for Nature (WWF) Japan	Aiming for a future in which people and nature coexist in harmony, the organization conducts activities to restore declining biodiversity, prevent global warming, and promote other environmental initiatives.	● Environmental conservation program expenses
HRW	To safeguard human rights in Japan and abroad, the organization conducts investigations and public reporting on human rights violations and engages in advocacy activities to promote reforms in laws and systems.	● Human rights protection program expenses
Japan Red Cross Society	Providing disaster relief and humanitarian support in Japan and internationally. Activities include medical services, blood supply operations, emergency response and recovery support, and preventive initiatives.	● Disaster relief and humanitarian assistance expenses
Japan Cancer Society	Through initiatives such as promoting cancer prevention and screening, supporting cancer patients and their families, and disseminating accurate knowledge about cancer, the organization contributes to cancer control efforts.	● Grants for new drug research and improving the quality of life (QOL) of cancer patients ● Public awareness and educational activities ● Free cancer consultation services
Zero Carbon Challenge Cup	The nationwide competition to award regional initiatives undertaken by schools, civic groups, companies, municipalities, and other organizations to combat global warming, with the ultimate aim of achieving net-zero CO ₂ emissions.	● Operating cost for the Decarbonization Challenge Cup (Venue costs, award program operating expenses and partial travel expenses for award recipients)
University of Tokyo Foundation (Project Associate Professor Makoto Iida)	Guided by the vision of “Providing nourishment for the next 100 years,” the organization undertakes initiatives across multiple domains, including climate change action, disaster recovery support, regional revitalization, and education.	● Dialogue with local residents, outreach lectures for children, and support for regional events
Kyushu University Foundation (Professor Shunsuke Managi)	Projects specializing in urban engineering, transportation engineering, environmental economics, energy economics, the measurement of well-being, and system analysis of emerging technologies. Placing strong emphasis on research related to climate change, nature capital, and biodiversity.	● Research activity expenses