

# **NEWS RELEASE**

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# Awarded for "Japan Group Awards" in the Defined Contribution Category (Fixed-Income Category) and Plural Funds Received the "Best Fund Awards"

- "Refinitiv Lipper Fund Awards Japan 2022" -

Asset Management One Co., Ltd. ("AM-One", President & CEO: Akira Sugano) received a total of 17 awards (12 funds) in the Investment Trust Category and the Defined Contribution Category of the Refinitiv Lipper Fund Awards Japan 2022. Furthermore, AM-One was awarded for "Japan Group Awards" in the Defined Contribution Category(Fixed-Income Category).

In the Investment Trust category, AM-One received 13 awards (8 funds). The awarded funds are not only Japanese equity funds, such as "DIAM small cap fund" which has been awarded 11 times in the last 10 consecutive years and "Enterprise Value Growth Small Cap Stock Fund (Ganriki)", but also various assets classes such as foreign Fixed Income funds and Real Estate funds have been included in the awards.

In addition, in the Defined Contribution Pension category, AM-One received 4 awards in total, including the "DIAM Balanced Fund<DC>3". (the details are on the next page)



2022 WINNER JAPAN **Investment Trust Category** 

investment trust category			
Award Period (Years)	Fund Name	Class name	
3	Shinko Brazil Bond Fund	Bond BRL	
3	MHAM US Income Open Monthly Settlement Course (Currency Non-Hedged)	Bond USD	
3	Enterprise Value Growth Small Cap Stock Fund (Ganriki)	Equity Japan Sm&Mid Cap	
3	European Real Estate Strategy Fund (Quarterly Distribution)	Equity Sector Real Est Europe	
3	US Infrastructure Equity Fund(Currency Unhedged)	Equity Theme - Infrastructure	
5	Shinko Brazil Bond Fund	Bond BRL	
5	MHAM US Income Open Monthly Settlement Course (Currency Non-Hedged)	Bond USD	
5	Enterprise Value Growth Small Cap Stock Fund (Ganriki)	Equity Japan Sm&Mid Cap	
5	European Real Estate Strategy Fund (Quarterly Distribution)	Equity Sector Real Est Europe	
10	Frontier World Income Fund	Bond Emerging Markets Global LC	
10	MHAM US Income Open Monthly Settlement Course (Currency Non-Hedged)	Bond USD	
10	Mizuho US High Yield Open B Course	Bond USD High Yield	
10	DIAM small cap fund	Equity Japan Sm&Mid Cap	

# **Defined Contribution Pension Category**

Award Period (Years)	Fund Name	Class name
3	DIAM-Janus Global Core Plus Bond Fund (For Defined Contribution	Bond Global JPY
	Plan)	
3	Life Cycle Fund 3 For Defined Contribution Plan	Mixed Asset JPY Balanced
10	MHAM Japan Growth Stock Fund (DC Pension)	Equity Japan
10	DIAM Balanced Fund <dc>3</dc>	Mixed Asset JPY Balanced

<sup>\*</sup>Evaluation base date: as of the end of December 2021

Encouraged by these awards, AM-One is committed to strive to provide products and services that contribute to the asset management of all investors and improve their investment performance, aiming to be an asset manager who will help nurture the future of all our clients.



<sup>\*</sup>The results are based on the analysis of past performance and are necessarily indicative of future performance.

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The Refinitiv Lipper Fund Awards are based on the Lipper Leader for Consistent Return rating, which is a risk-adjusted performance measure calculated over 36, 60 and 120 months. The fund with the highest Lipper Leader for Consistent Return (Effective Return) value in each eligible classification wins the Refinitiv Lipper Fund Award. For more information, see <a href="lipperfundawards.com">lipperfundawards.com</a> Although Refinitiv Lipper makes reasonable efforts to ensure the accuracy and reliability of the data contained herein, the accuracy is not guaranteed by Refinitiv Lipper."

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For more than 30 years and in over 20 countries worldwide, the highly respected Refinitiv Lipper Fund Awards have honored funds and fund management firms that have excelled in providing consistently strong risk-adjusted performance relative to their peers and focuses the investment world on top-funds. The merit of the winners is based on entirely quantitative criteria. This coupled with the unmatched depth of fund data, results in a unique level of prestige and ensures the award has lasting value. Renowned fund data and proprietary methodology is the foundation of this prestigious award qualification, recognizing excellence in fund management. Find out more at: lipperfundawards.com

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